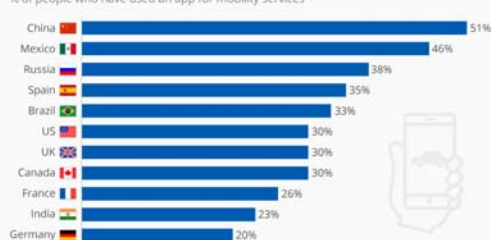




## BACKGROUND

- Popularization of app-based mobility services

% of people who have used an app for mobility services\*



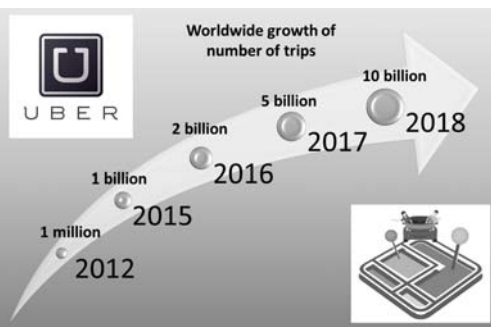
\* incl. ride-hailing services (Uber, taxis), renting a car or bike for a short trip and sharing a car with a stranger

Based on an online survey of 43,034 people across 52 countries conducted between Dec. 5, 2016 and Feb. 2, 2017

#StatistaCharts Source: Data Research



- Especially ride-hailing



## MANY QUESTIONS ABOUT RIDE-HAILING USAGE REMAIN UNANSWERED

- Where do people go? (trip purposes)
- When are these trips made? (time-of-day)
- Are riders alone? (companionship)
- What mode would people use if ride-hailing were not available? Are new trips being generated? (mode substitution and trip induction)

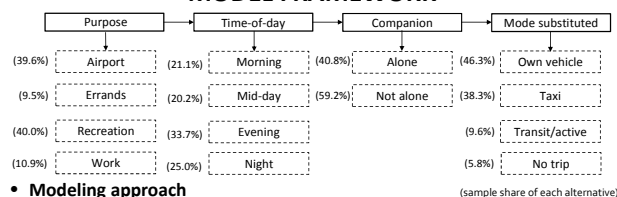
## OBJECTIVES

- Explore ride-hailing trip characteristics in Dallas-Fort Worth
- Understand how ride-hailing is used by different population segments

## DATA

- Dallas-Fort Worth Metroplex, TX
  - Fastest growing metropolitan area in the U.S., with a population of 7.4 million
  - Car-dominated and low density land use
- Online survey – Fall 2017
- Convenience sample of commuters
  - 906 ride-hailing users
  - Characteristics of users' last ride-hailing trip are modeled

## MODEL FRAMEWORK



- Modeling approach**
  - Joint model of 4 trip-related dimensions
  - Multivariate Multinomial Probit Model (MNNP)

## RESULTS HIGHLIGHTS

### Trip purpose

- Students and those with **lower vehicle availability** are more likely to use ride-hailing to **pursue errands**
- Frequent** ride-hailing **users** are more likely to pursue **work** relative to other activity purposes

### Time of day

- Evening period (which includes the afternoon commute period) is when the overall intensity of ride-hailing activity is highest
- Millennials** (18-34 years of age) make most of their ride-hailing trips during the **night period**
- Frequent ride-hailing users appear to do so during the daytime
- Individuals who ride-hail during the **nights** appear to be from households with **high vehicle availability** and do so primarily for **recreation**

### Companionship

- More likely to travel alone:** non-Hispanic Whites and highly educated individuals; individuals running errands or going to work
- More likely to have a companion:** middle-aged individuals, part-time employees, and individuals from low-income households
- Ride-hailing trips made during the **morning peak** serve mostly individuals traveling **alone**

### Mode substituted and induced trips

- Women, individuals younger than 65 years of age, those with a bachelor's degree or higher, and individuals with experience with **pooled ride-hailing** tend to **replace active/public transportation** modes by ride-hailing
- Young adults (18-44 years of age), part-time employees, self-employed individuals, those that live in multi-worker households, and those that live in non-rural areas are more likely to **generate trips** due to ride-hailing availability



## POLICY RECOMMENDATIONS

### Need for...

- Subsidized and reliable pooled ride-hailing services to
  - Increase the attractiveness of this mode for commuting purposes
  - Increase the use of ride-hailing as an "accessibility-tool" by individuals with low income and no vehicle availability
- Policies that discourage the substitution of short-distance "walkable" trips
- Low cost and well-integrated multimodal systems to avoid substitution of transit trips by ride-hailing

### Acknowledgements



collaborate. innovate. educate.